

Middle East and Africa

FDI projects into Middle East and Africa

FDI into the Middle East and Africa (MEA) increased in 2013 by 24.27%. Despite this increase, the number of projects in the region decreased by 8.59% and job creation declined by 12.98%.

Iraq has attracted the greatest increase in FDI, rising from \$960m in 2012 to \$14.96bn in 2013. In 2012 the country's market share of inward FDI was 1.21%; this increased to 15.14% in 2013, making it the leading location for FDI into the MEA region. UAE-based Emaar Properties' plans to establish a \$3bn tourist project in the country contributed to this rise. Jordan also experienced a significant rise in FDI in 2013, primarily due to a \$10bn nuclear power plant project. FDI entering Jordan increased from \$1.26bn to \$10.9bn in 2013. Jordan's market share of capital investment into the region also increased in 2013, reaching 11.03% from its 2012 total of 1.58%, despite seeing a 35.29% decrease in project numbers.

Due to widespread political and economic instability in Egypt, the country saw a substantial decline of inward FDI during 2013, falling from \$9.66bn in 2012 to \$2.93bn in 2013, a decrease of 69.65%. This decline had a resulting impact on the number of new jobs created, which decreased 65.45%.

FDI projects out of Middle East and Africa

An increase in outward FDI from the MEA region was observed during 2013. Recorded FDI grew 21.81% compared with 2012 to a total of \$48.02bn. However, project numbers and job creation declined by 11.54% and 26.41%, respectively.

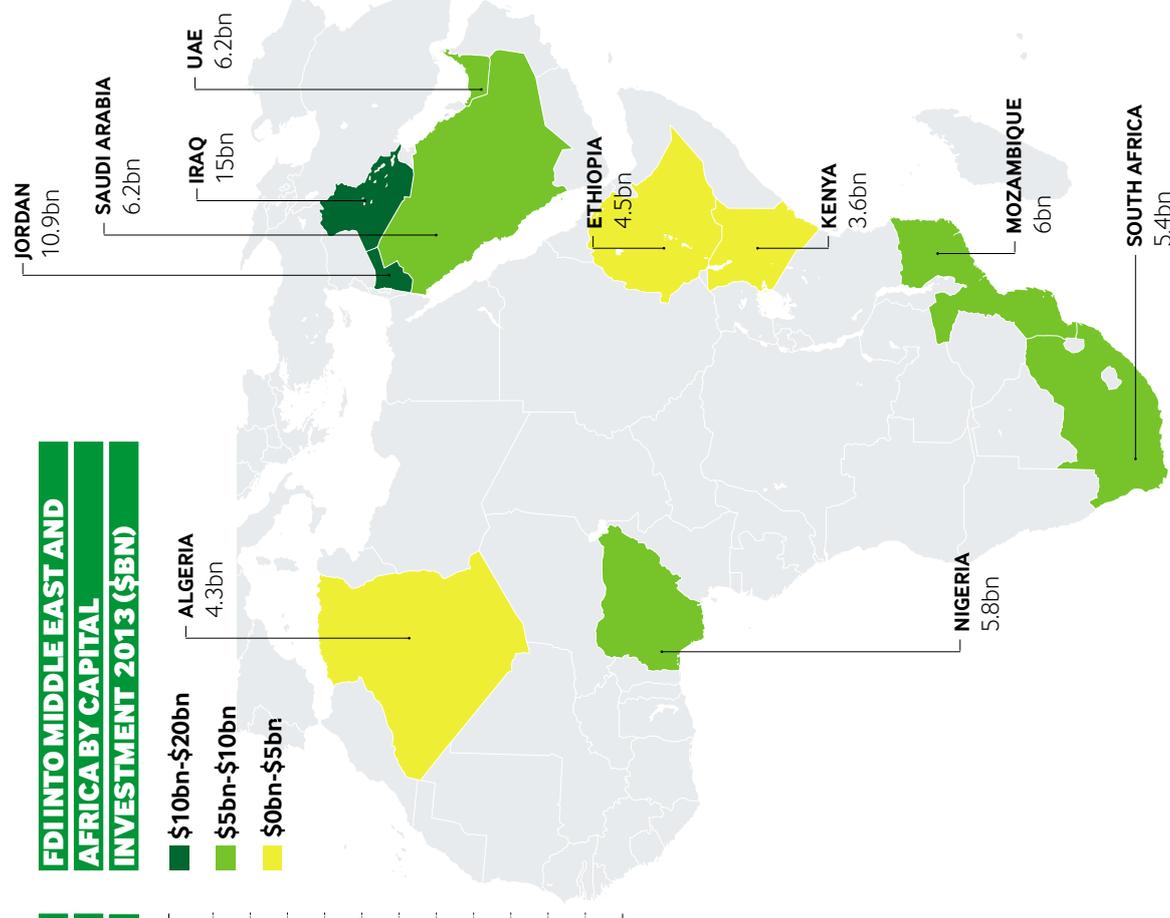
Table 9

FDI INTO MIDDLE EAST AND AFRICA BY MARKET SHARE 2013	
Country	Market share
Iraq	15.14%
Jordan	11.03%
Saudi Arabia	6.31%
UAE	6.31%
Mozambique	6.09%
Nigeria	5.83%
South Africa	5.52%
Ethiopia	4.56%
Algeria	4.32%
Kenya	3.61%
Other	31.28%
Total	100%

Source: fDi Markets

FDI INTO MIDDLE EAST AND AFRICA BY CAPITAL INVESTMENT 2013 (\$BN)

- \$10bn-\$20bn
- \$5bn-\$10bn
- \$0bn-\$5bn



► This map shows the percentage change on 2012

Source: fDi Markets